

ASX Announcement

4th April 2017



ASX Code: VKA

Results of General Meeting

Viking Mines Limited (ASX: VKA) advise that all resolutions placed before shareholders at a General Meeting on 4th April 2017 were approved. As a result the company will proceed with the acquisition of Argo Metals Group Limited on the terms as set out in the Notice of Meeting.

Proxy votes received in relation to each resolution were as follows:

Ordinary Resolution 1 as set out in the Notice of Meeting to **Approve a change in scale of the Company's activities** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 2 as set out in the Notice of Meeting to **Approve to create Class A Performance Shares** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 3 as set out in the Notice of Meeting to **Approve to create Class B Performance Shares** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;



- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 4 as set out in the Notice of Meeting to **Approve to issue Completion Shares to the Vendors** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 5 as set out in the Notice of Meeting to **Approve to issue Class A Performance Shares to the Vendors** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 6 as set out in the Notice of Meeting to **Approve to issue Class B Performance Shares to the Vendors** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 7 as set out in the Notice of Meeting to **Approve to issue Consideration Options to the Vendors** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;



- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 8 as set out in the Notice of Meeting to **Ratify a past Placement** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

Ordinary Resolution 9 as set out in the Notice of Meeting to **Approve to issue Advisor Options** was **passed** by a show of hands. Proxy details in respect of this resolution were as follows:

- i. there were 79,424,220 proxy votes in respect of which the appointments specified that the proxy vote for the resolution;
- ii. there were 0 proxy votes in respect of which the appointments specified that the proxy vote against the resolution;
- iii. there were 0 proxy votes in respect of which the appointments specified that the proxy abstain from voting on the resolution;
- iv. there were 0 proxy votes in respect of which the appointments specified that the proxy may vote at the proxy's discretion;

For further information please visit:

www.vikingmines.com

A handwritten signature in black ink, appearing to read 'ML'.

Michael Langoulant
Company Secretary