



## ASX Announcement

30 March 2017

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ASX Code: VKA

### NOTIFICATION OF EXPIRY OF LISTED OPTIONS

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Viking Mines Limited (ASX: VKA) (“Viking” or the “Company”), advises that the attached letter has been sent to holders of listed options (ASX: VKAOA) exercisable at \$0.09 on or before 30 April 2017, as notification of the expiry of their options on 30 April 2017.

The last date of quotation of VKAOA options on the ASX will be 21 April 2017.

Further information:

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Company Secretary  
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29 March 2017

MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

**NOTICE TO HOLDERS OF LISTED OPTIONS EXERCISABLE AT \$0.09 ON OR BEFORE 30 APRIL 2017 (EXPIRING OPTIONS)**

We are writing to you as a registered holder of options in Viking Mines Limited (exercisable at \$0.09 on or before 30/04/2017) (**Options**) to remind you that the Options will expire at 5:00pm (WST) on 30/04/2017.

Your Option holding may be exercised in **whole or in part** by payment of \$0.09 for each Option by no later than 30/04/2017. If payment is not received by 5:00pm (WST) on 30/04/2017 the Options will lapse and all rights under the Options will cease at that time.

The courses of action available to you as a holder of these soon to expire Options are:

- a) Exercise the Options on or before 5:00pm (WST) on 30/04/2017.
- b) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options they will expire on 30/04/2017 and your right to subscribe for ordinary shares in Viking Mines Limited at \$0.09 per share will lapse.

There is no obligation on Option holders to exercise their Options. However, under paragraph 6.1 of Appendix 6A of the Australian Securities Exchange (**ASX**) Listing Rules, the Company is required to advise Option Holders of the information contained in this notice.

The market sale price of ordinary shares in Viking Mines Limited on ASX was \$0.019 on 28/03/2017 being the last trading day prior to the date of this notice.

During the three (3) months preceding the date of this notice:

- The highest market sale price of ordinary shares on ASX was \$0.023 on 01/02/2017; and
- The lowest market sale price of ordinary shares on ASX was \$0.017 on 08/02/2017, 09/02/2017, 10/02/2017, 13/02/2017, 14/02/2017, 21/03/2017 and 22/03/2017

If you wish to exercise your Options you must complete an "Option Exercise Notice" form and forward it together with payment of \$0.09 per Option in accordance with the instructions on the form. Your completed form and payment (in clear funds) must be received no later than 5:00pm (WST) on 30/04/2017.

An Option Exercise form is enclosed for any option holder who may have misplaced their original form.

**Michael Langoulant**  
**Company Secretary**  
**Viking Mines Limited**

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# Viking Mines Limited

ABN 38 126 200 280

## Application Form on Exercise of Unlisted Options Expiring 30 April 2017

To the Directors, Viking Mines Limited,

I/We hereby exercise

option(s) and hand you herewith my/our cheque for

being \$0.09 per share on application for

shares in the capital of the Company.

I/We request that you allot me that number of shares and I/we agree to accept that number of shares on the terms below and the Constitution of the Company, and I/we authorise you to place my/our name on the register.

My/Our SRN/HIN (as shown on my/our Issuer Sponsored holding statement or CHESSE holdings statement) is

Sign Here – This section must be signed for your instructions to be executed

I/We authorise you to act in accordance with my/our instructions set out above.

Individual or Securityholder 1

Director

Securityholder 2

Director/Company Secretary

Securityholder 3

Sole Director and  
Sole Company Secretary

*Note: when signed under Power of Attorney, the attorney states that they have not received a notice of revocation. Computershare Investor Services Pty Limited needs to sight a certified copy of the Power of Attorney.*

Day/Date      Month      Year

Contact Name

Contact Telephone Number

**Refer to Company  
for Terms and  
Conditions**

### LODGEMENT INSTRUCTIONS

Cheques shall be in Australian currency made payable to Viking Mines Limited and crossed "Not Negotiable". The application for shares on exercise of the options with the appropriate remittance should be lodged at the Company's Registry, Computershare Investor Services Pty Limited, GPO Box D182, Perth WA 6840