



MARKET RELEASE

24 November 2016

Viking Mines Limited

SUSPENSION

The securities of Viking Mines Limited (the “Company”) will be suspended from official quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: VKA

Wade Baggott
Principal Adviser, Listings Compliance (Perth)

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24th November 2016

Ms Elizabeth Harris
Adviser
Australian Stock Exchange Ltd
2 The Esplanade
Perth WA 6000

VIA EMAIL: tradinghaltspert@asx.com.au

Dear Ms Harris,

REQUEST FOR VOLUNTARY SUSPENSION

Viking Mines Limited ("the **Company**") refers to its request for a trading halt made on Tuesday 22nd November 2016. Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities effective immediately pending a material announcement to the market regarding a Capital Raising.

For the purposes of ASX Listing Rule 17.2, the Company advises that the:

- (a) request is being made to ensure an orderly market in the Company's securities;
- (b) voluntary suspension is expected to last until the earliest of the Company releasing the announcement to the market regarding a proposed capital raising or commencement of trade on Friday 25th November 2016.
- (c) event the Company expects will end the voluntary suspension is an announcement by the Company relating to a proposed capital raising; and
- (b) Company is not aware of any reason why its securities should not be voluntarily suspended, nor of any other information necessary to inform the market about the voluntary suspension.

Yours faithfully

Michael Langoulant
Company Secretary