



MARKET RELEASE

28 May 2015

Viking Mines Limited

TRADING HALT

The securities of Viking Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 June 2015 or when the announcement is released to the market.

Security Code: VKA
 VKAO
 VKAAI

Ben Secrett
Senior Adviser, Listings Compliance (Perth)

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28 May 2015

Ben Tippett
Adviser
Australian Stock Exchange Ltd
2 The Esplanade
Perth WA 6000

VIA EMAIL: tradinghaltsperth@asx.com.au

Dear Mr Tippett,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Viking Mines Limited (“the Company”) (ASX Code: VKA) requests a trading halt be placed on its securities pending an announcement of a material transaction in relation to the Company’s Akoase Project in Ghana.

The trading halt is to last until the earlier of the Company releasing an announcement to the market in relation to the above transaction or the commencement of normal trading on 1 June 2015.

The Company is in compliance with Listing Rule 3.1 and is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Michael Langoulant
Company Secretary