

ASX Announcement

2 January 2014



ASX Code: VKA

Additional Listing Rule 7.1A Placement Disclosure

Information Disclosure under ASX Listing Rules 3.10.5A and 7.1A.4(b)

Viking Ashanti Limited (**Viking**) (ASX Code: **VKA**) hereby provides notice to the ASX for the purposes of Listing Rule 3.10.5A, that on 31 December 2013, it issued 9,015,058 ordinary shares in accordance with Listing Rule 7.1.A.

Viking provides the following information pursuant to ASX Listing Rule 3.10.5A:

(a) Dilution of existing shareholders

The issue of 9,015,058 shares under Listing Rule 7.1A had a total dilutive effect on existing shareholders (including the 13,522,587 shares issued on 31 December 2013 under Listing Rule 7.1) of 8%.

(b) Viking considered the placement to be the most efficient and expedient method for raising the funds required to fund the Auminco merger costs and to provide general working capital. The placement has also allowed Viking to introduce a number of new sophisticated and professional investors to its register.

(c) The placement was not underwritten.

(d) Total costs in relation to the placement are expected to be 10% of the gross proceeds.

Peter McMickan
Managing Director



VIKING ASHANTI COMPANY INFORMATION

Directors

Jack Gardner	Non-Executive Chairman
Peter McMickan	Managing Director
Trygve Kroepelien	Non-Executive Director

Company Secretary

Michael Langoulant

Shareholder Enquiries

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AUMINCO MINES COMPANY INFORMATION

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