

ASX Announcement

5 November 2014



ASX Code: VKA

Strategic Review of Ghanaian Assets

Viking Mines Limited (**Viking or Company**) advises that it has appointed Corporate Advisers, Emerald Partners, to undertake a strategic review of our Ghanaian assets following the completion of our acquisition of Auminco Mines. The Company has received a number of expressions of interest in relation to these assets and in particular the Akoase project which has been the subject of an exclusivity agreement. Notwithstanding continuing discussions with this party the exclusivity period has now expired.

A further update following the strategic review will be made to the market shortly.