



ASX Announcement

19 November 2014

ASX Code: VKA

ASIC Approval for Extension of Time to Hold AGM Received

Viking Mines Limited (**Viking** or the **Company**) is pleased to confirm that it has been granted an extension of time in which to hold its AGM by the Australian Securities and Investments Commission (**ASIC**).

ASIC has granted the extension of time on the condition that the Company makes an announcement that explains the need for the extension and which states the date to which the extension was granted.

The Company's 2014 annual general meeting (**AGM**) will be held at 12.30pm WST on 12 December 2014 at the Company's registered office at Level 2, 47 Havelock Street, West Perth, Western Australia. The Notice of AGM was released to ASX and dispatched to Shareholders on 11 November 2014.

The Company required the extension of time in which to hold its AGM due to the need for a determination from ASX in relation to certain breaches of the ASX Listing Rules as announced to ASX on 4 November 2014, and the need to provide shareholders with 28 days' notice of the AGM.

The determination from ASX was provided to the Company on 4 November 2014 and requires the Company to seek shareholder ratification of the issue of the 11,000,000 shares and 2,750,000 options (**Director Securities**) that were issued to entities associated with directors of the Company, Mr John Gardner and Mr Peter McMickan later than the one month time period permitted by the Listing Rules and the previous shareholder approval given at the Company's general meeting held on 2 May 2014.

The proposed ratification of the issue of the Director Securities is the subject of Resolution 4 in the Notice of AGM and will be considered by shareholders at the AGM on 12 December 2014.

For further information, please contact the Company directly on (08) 6313 5155.

ENDS



VIKING MINES COMPANY INFORMATION

Directors

Jack Gardner	Non-Executive Chairman
Peter McMickan	Managing Director
Raymond Whitten	Non-Executive Director

Company Secretary

Michael Langoulant

Shareholder Enquiries

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