



ASX Announcement

19 September 2014

ASX Code: VKA

Prospectus Offer Update

Further to the Company's announcement of 29 August 2014 the Company advises that it will keep its prospectus offering open until further notice to allow discussions with a potential strategic investor to reach maturity.

The Company's prospectus offer is to raise up to \$3,040,000 by the issue of up to 80,000,000 shares at an issue price of \$0.038, with 1 free attaching option exercisable at \$0.09 on or before 30 April 2017 for every 4 shares subscribed for (**Offer**).

As previously announced, the prospectus offer has passed the minimum subscription level of \$2,090,000 and the Company will progressively allot valid applications as application monies clear.

For further information, please refer to the Company's website, contact the Company directly on (08) 6313 5155, or the Company's corporate advisor, Emerald Partners on (02) 9251 5065.

On behalf of the board of Viking Mines Limited

ENDS

Peter McMickan
Managing Director



VIKING MINES COMPANY INFORMATION

Directors

Jack Gardner	Non-Executive Chairman
Peter McMickan	Managing Director
Trygve Kroepelien	Non-Executive Director

Company Secretary

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