

MARKET RELEASE

18 August 2014

Viking Mines Limited

TRADING HALT

The securities of Viking Mines Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 20 August 2014 or when the announcement is released to the market.

Security Code:

VKA

Fiona Murphy
Senior Adviser, Listings Compliance (Perth)



18 August 2014

Deanna Carpenter Adviser Australian Stock Exchange Ltd 2 The Esplanade Perth WA 6000

VIA EMAIL: tradinghaltsperth@asx.com.au

Dear Ms Carpenter,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 Viking Mines Limited ("the Company") requests a trading halt on its securities pending an announcement to the market regarding a Capital Raising.

The trading halt is to last until the earliest of the Company releasing the announcement to the market or commencement of trade on 20 August 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Thank you for your assistance.

Yours faithfully

Michael Langoulant Company Secretary