



ASX Announcement

26 August 2014

ASX Code: VKA

Takeover Offer for Auminco Free of Conditions

Viking Mines Limited (**Viking** or the **Company** – ASX:VKA) refers to its takeover bid for all of the fully paid ordinary shares in Auminco Mines Limited (“Offer”).

Viking has today waived the remaining defeating condition to the Offer in section 9(a)(ii) of Annexure A of its Bidder’s Statement, that related to the size of a capital raising by Viking, and has declared the takeover offer and all contracts formed by the acceptance of the takeover offer unconditional.

Accompanying this release is a copy of the notice under section 650F of the Corporations Act as lodged with ASIC.

The takeover offer remains open for acceptance until 5.00pm on Friday, 26 September 2014.

As per Viking’s announcement dated 25 August 2014, Viking is currently undertaking a capital raising offer, under its Prospectus dated 18 August 2014, to raise up to \$3,040,000 by the issue of up to 80,000,000 shares at an issue price of \$0.038 with 1 option, exercisable at \$0.09 at any time on or before 30 April 2017, for every 4 shares subscribed for.

The prospectus offer is expected to close at 5pm (WST) on Friday, 29 August 2014 and has already passed the minimum subscription level of \$2,090,000.

For further information, please refer to the Company’s website, contact the Company directly on (08) 6313 5151 or the Company’s corporate advisor, Emerald Partners on (02) 9251 5065.

On behalf of the board of Viking Mines Limited

ENDS

Peter McMickan
Managing Director



VIKING MINES COMPANY INFORMATION

Directors

Jack Gardner	Non-Executive Chairman
Peter McMickan	Managing Director
Trygve Kroepelien	Non-Executive Director

Company Secretary

Michael Langoulant

Shareholder Enquiries

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Corporate Advisor

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	Matthew Howison
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AUMINCO MINES COMPANY INFORMATION

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Corporate Adviser

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**Notice under Sections 650F
of the Corporations Act**

**VIKING MINES LIMITED
ACN 126 200 280
NOTICE OF WAIVER OF OFFER CONDITION AND DECLARING TAKEOVER OFFER
FOR BID CLASS SECURITIES IN AUMINCO MINES LIMITED
UNCONDITIONAL**

To: Australian Securities and Investments Commission
Auminco Mines Limited ACN 159 575 863 (**Auminco**)

Copy to: Australian Securities Exchange

Viking Mines Limited ACN 126 200 280 (**Viking**) gives notice that in relation to its offers dated 8 April 2014 for all of the fully paid ordinary shares in Auminco (**Offer**) for the purposes of sections 650F of the *Corporations Act 2001* (Cth) (**Corporations Act**):

1. Viking declares the Offer free from the condition in section 9(a)(ii) of Annexure A of the bidder's statement dated 2 April 2014 (**Bidder's Statement**) requiring that Viking receive valid applications under a capital raising to raise a minimum of \$3,000,000 and up to a maximum of approximately \$5,600,000, by issuing a maximum of up to 140,000,000 new Viking shares and 35,000,000 free attaching Viking options;
2. Viking declares the Offer and all contracts formed by the acceptance of the Offer free from the conditions set out in section 9(a) of Annexure A of the Bidder's Statement (**Offer Conditions**);
3. the Offer is now free of the Offer Conditions; and
4. Viking's voting power (within the meaning of section 610 of the Corporations Act) in Auminco at the time of giving this notice is 97.69%.

DATED: 26 August 2014



John William Gardner
Chairman
Viking Mines Limited