



ASX Announcement

29 August 2014

ASX Code: VKA

Extension of Prospectus Closing Date

Viking Mines Limited (“Viking” or the “Company” - ASX code: “VKA”) confirms that it has resolved to extend the closing date of its current prospectus offer to raise up to \$3,040,000 by the issue of up to 80,000,000 shares at an issue price of \$0.038, with 1 free attaching option exercisable at \$0.09 on or before 30 April 2017 for every 4 shares subscribed for (**Offer**).

The new closing date for the Offer is 5.00pm WST on 12 September 2014. The Company is extending the closing date to allow time for shareholders of both Viking and Auminco Mines Limited to participate. A revised indicative timetable in relation to the Offer is as follows:

Event	Date
Lodgement of Prospectus with ASIC	18 August 2014
Opening Date of Offers	18 August 2014
Closing Date of Offers	12 September 2014
Despatch of Holding Statements	17 September 2014
Ordinary trading of Shares and any New Options commences	19 September 2014

The above dates are indicative only and may be subject to change. The Company has the right to vary these dates without notice, including whether to close the Offers early or accept late applications, either generally or in particular cases, without notifying any recipient of the prospectus or any applicants. Investors who wish to submit an application are encouraged to do so as soon as practicable.

As previously announced, the prospectus offer has passed the minimum subscription level of \$2,090,000.

For further information, please refer to the Company’s website, contact the Company directly on (08) 6313 5151, or the Company’s corporate advisor, Emerald Partners on (02) 9251 5065.

On behalf of the board of Viking Mines Limited

ENDS

Peter McMickan
Managing Director



VIKING MINES COMPANY INFORMATION

Directors

Jack Gardner	Non-Executive Chairman
Peter McMickan	Managing Director
Trygve Kroepelien	Non-Executive Director

Company Secretary

Michael Langoulant

Shareholder Enquiries

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