



MARKET RELEASE

10 May 2010

Viking Ashanti Limited PRE-QUOTATION DISCLOSURE

Viking Ashanti Limited (the "Company") was admitted to the Official List of ASX Limited on Monday, 10 May 2010.

Official Quotation of the following securities will commence at 2:00 pm EST (12 noon WST) on Wednesday 12 May 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement confirming the completion of the binding heads of agreement between Resolute Pty Ltd, Resolute (Treasury) Pty Limited, Resolute Ghana Limited and Tuki Nominees Pty Ltd.
6. A statement on the status of renewal of Prospecting Licence LVB 1545/08.
7. Number and escrow period of restricted securities.

Security Codes: VKA

A handwritten signature in black ink, appearing to read 'Elizabeth Harris', is written over a light grey background.

Elizabeth Harris
Senior Adviser, Issuers (Perth)

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