



7 May 2010

Australian Stock Exchange Ltd  
2 The Esplanade  
Perth WA 6000

Dear Sir

Details of Escrow Arrangements

Viking Ashanti Limited (VKA) confirms the escrow provisions applying to certain of the Company's securities are as follows:

**Ordinary Shares**

10,310,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

20,000,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (6 May 2010)

2,500,000 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (4 November 2009)

5,733,334 ordinary fully paid shares classified as restricted securities by ASX and to be held in escrow for a 12 month period from the date of issue being (19 March 2010)

**Options exercisable at 34.5 cents on or before 31 December 2012**

6,000,000 options exercisable at 34.5 cents on or before 31 December 2012 classified as restricted securities by ASX and to be held in escrow for a 24 month period from the commencement of official quotation of the Company's securities

Yours truly,  
Viking Ashanti Ltd

Peter McMickan  
Managing Director

For personal use only